# EXHIBIT "14"

§ <b>1040</b>		rtment of the Treasury - Internal Revenue Servic			2023		B No. 1545-0074						
Eartha year la		5. Individual Income Tax Re					B 140. 1545-0074	IRS Use	Only - Do				
Your first name		Dec. 31, 2023, or other tax year be middle initial		name	, en	ding					rate ir Il secu		
RUDOLPH		middle initial							100	3001	11 3000	ity ilu	
		e's first name and middle initial	-	LIANI name					500	. 2'02	ooial c	oou sit	number
ii joint letuin, s	pous	e s mst name and middle mitial	Lasi	name					Эри	шэс э э :	OUIAI S	ecuitty	, namber
Home address	/num	ber and street). If you have a P.O. b	1 SO	e instructi	one			Apt. no.	Pre	: cidenti	al Flac	tion C	ampaign
		· · ·	)UX, 3E	e manuch	oris.		1'	•	Che	ck here	e if you	, or yo	ur
315 SOUT		ffice. If you have a foreign address,	alaa a	omplete e	nacas balour		State ZIP co	5D	spo	use if f	iling jo	intly, v	vant \$3 to
		ince. If you have a foreight address,	aiso c	ompiete s	paces below.								g a box our tax or
PALM BEA				Eassian :			FL3348	·		ınd.	П		1
Foreign country	y nam	l <del>e</del>		Foreign p	orovince/state/co	ounty	Foreign post	ai coue	1		∐ You	' L	Spouse
	R.F.	<del></del>		<u> </u>		<del></del>							
•	X Si	•			∐ He	ad of h	nousehold (HC	OH)					
Check only		arried filing jointly (even if only one	had in	come)	П								
one box.	_	arried filing separately (MFS)			_		g surviving sp						
	lf you	checked the MFS box, enter the name of	of your	spouse. If y	ou checked the HC	OH or Q	SS box, enter th	ne child's n	ame if th	ne quali	ifying p	erson	is
		d but not your dependent											
_		time during 2023, did you: (a) rece								11,	_	_	3
		nge, or otherwise dispose of a digit						e instructi	ons.)		Yes	<u> </u>	No
Standard S	omeo	ne can claim: 🔲 You as a depend	lent	∐ Your s	pouse as a depe	endent							
Deduction	∐ S <sub>l</sub>	oouse itemizes on a separate return	or you	u were a d	lual-status alien								
		Were born before January 2, 1959	1	Are blind	Spouse: \	Nas bo	rn before Janua	ry 2, 1959		s blind			
Dependents (se	e ins	tructions):		(2	2) Social security num	ber	(3) Relationship	to you	(4) Chec	k the box	cif qualit	ies for (	see instr.):
than four (1) Fi	rst nai	me Last name							Child ·	tax credi	it Cred	lit for oth	er dependents
depend-							<del></del>			Ц			ļ <u>"</u>
ents, see										Ц_			
instr. and		···								Ц			
here										Ш			
Income	1a	Total amount from Form(s) W-2, be	ox 1 (s	ee instruc	tions)				1a				
	b	Household employee wages not re	eporte	d on Form	(s) W-2				1b				
Attach Form(s) W-2 here. Also	c	Tip income not reported on line 1a	a (see i	nstruction	ıs)				1c				
attach Forms	d	Medicaid waiver payments not rep	oorted	on Form(s	s) W-2 (see instru	ctions)	)		1d				
W-2G and 1099-R if tax	e	Taxable dependent care benefits	from F	orm 2441,	line 26				1e				
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	839, line 29				1f				
If you did not	g	Wages from Form 8919, line 6						,	1g				
get a Form		Other earned income (see instruct							1h				
vv-2, see instructions.	i	Nontaxable combat pay election (	see ins	structions)		_1i_							
	<u>L</u> z	A 1 1 19 A 11 A 41							1z				
Attach	2a		a		<b>I</b>	Taxabl	e interest		2b				
Sch. B if	_3a	Qualified dividends 3	a		b	Ordina	ry dividends		3b				
required.			a		b	Taxabl	e amount		4b				
Oxender d	- ]5a		a		b	Taxabi			5b				
Standard Deduction for -	6a		а		ь	Taxabi	e amount		6b				
<ul> <li>Single or Married</li> </ul>		If you elect to use the lump-sum e		method.	check here (see	instruc	ctions)	🛮	Policy.				
filing separately, \$13,850	7	Capital gain or (loss). Attach Sche	dule D	) if require	d. If not required	, chec			7_	<u></u>			
Married filing	8	Additional income from Schedule		-					8				
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7							9				
surviving spouse,	10	Adjustments to income from Sche		-					10				
\$27,700 • Head of	11	Subtract line 10 from line 9. This i			_				44				
household,	12	Standard deduction or itemized	-	-	-					1	_		
\$20,800 • If you checked	13	Qualified business income deduct		=	-								
any box under	14	Add lines 12 and 13							14	T			
Standard Deduction,	15	Subtract line 14 from line 11 If ze							15				

LHA For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2023)

Form 1040 (2023)	RUI	OOLPH W. GIULIAN	r								Page <b>2</b>
Tax and	16	Tax (see instructions). Check if		n(s): 1 88	314 2 4	972 3			16		
Credits	17	Amount from Schedule 2, line							17		
	18	A 1 1 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							18		
	19	Child tax credit or credit for ot							19		. ·
	20	Amount from Schedule 3, line							20		
	21	A 1 1 1 40 100	• • • • • • • • • • • • • • • • • • • •						21		
	22	Subtract line 21 from line 18. I							22		
	23	Other taxes, including self-em	· ·					***************	23		7,
	24	Add lines 22 and 23. This is yo							24		
Payments	25	Federal income tax withheld fr					******				
_		Form(s) W-2			2	5a					
	b	Form(s) 1099				5b			18,		
	c	Other forms (see instructions)						· · · · · · · · ·			
	d	Add lines 25a through 25c							25d		
If you have a	26	2023 estimated tax payments and amount applied from 2022 return							26		-
If you have a qualifying child,	27	Earned income credit (EIC)				27					
attach Sch. ElC.	28	Additional child tax credit from				28					
	29	American opportunity credit fr		*********		29					
	30	Reserved for future use				30	7.4				
	31	Amount from Schedule 3, line				31		and the second second second			
	32	Add lines 27, 28, 29, and 31. The					able crec	lite	32		
	33	Add lines 25d, 26, and 32. The							33		
Refund	34	If line 33 is more than line 24,							34		
		Amount of line 34 you want re					•	ver paid	35a		
Direct deposit?		Routing number	nanded to you	1	<b>c</b> Type		Checking	Savings			
See instructions.		Account number	<del></del>	<del></del>	<u> </u>	· [ ]	SHOOKING	T Cavings			
	36	Amount of line 34 you want as	nlied to your 20	124 actimata	d tay	36		_			
Amount	37	Subtract line 33 from line 24.				<del></del>					
You Owe	Ů,	For details on how to pay, go		•		uctions			37		
	38	Estimated tax penalty (see ins	_	-	1	28			5,4		
Third Party		you want to allow another pers				2 See		·	1.3.42.43	Hilliade da 1775 a. L. September 1997 a. Sep	V. 1. P
Designee		tructions					∏ ves	. Complete be	low	□No	
<b>g</b>		ignee's		Phone		•	□ 163	Personal ide			
								number (PIN			
	nan Und	fer penalties of perjury, I declare that I have	examined this retu	no. urn and accomp	anying schedule	s and stat	ements, and	to the best of my		e and belief, they	are true,
Sign		ect, and complete. Declaration of preparer ir signature	(other than taxpaye	er) is based on a Date	Ill information of		parer has an	y knowledge.		If the IRS ser	nt you an Identity
Here										I	N, enter it here
					EXEC	עדיינז	R			(see inst.)	
laint vatura?	Spo	ouse's signature. If a joint return, <b>both</b> mu	ıst sign.	Date		occupatio				1000	
Joint return? See instructions.											
Keep a copy for your records.				ļ							
	Pho	ne no.		Email address	<del></del>						
Paid F	reparer	<del></del>	Preparer's signat	<del>'</del>	<u></u>	Date		PTIN	<del></del>		*****
Preparer			t							Check if:	
Haa Onbe	TOSI	EPH RICCI						P		☐ Self-	employed
2		11-00-1								3611-1	oproyed
Firm's Ricci	aı	nd Company, CPA.	P.C.						6	Je Se	
80 O	vi	nd Company, CPA, lle Dr. Suite 10	0								
		NY 11716								8	

Go to www.irs.gov/Form1040 for instructions and the latest information.

#### SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074
2023
Attachment

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR RUDOLPH W. GIULIANI **Additional Income** Part I Taxable refunds, credits, or offsets of state and local income taxes Alimony received 2a 2a Date of original divorce or separation agreement (see instructions) b Business income or (loss). Attach Schedule C 3 Other gains or (losses). Attach Form 4797 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 5 Farm income or (loss). Attach Schedule F 6 6 7 Unemployment compensation Net operating loss 8a 8b Gambling Cancellation of debt 8c Foreign earned income exclusion from Form 2555 8d Income from Form 8853 8e Income from Form 8889 8f Alaska Permanent Fund dividends 8**q** q 8h Jury duty pay 8i Prizes and awards Activity not engaged in for profit income 8j 8k Stock options Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property Olympic and Paralympic medals and USOC prize money (see 8m ..... Section 951(a) inclusion (see instructions) 8n n Section 951A(a) inclusion (see instructions) 80 O Section 461(I) excess business loss adjustment 8p Taxable distributions from an ABLE account (see instructions) 8q Scholarship and fellowship grants not reported on Form W-2 8r Nontaxable amount of Medicaid waiver payments included on Form 8s 1040, line 1a or 1d Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan Wages earned while incarcerated 8u Other income. List type and amount: See Statement 3 Total other income, Add lines 8a through 8z 9 Combine lines 1 through 7 and 9. This is your additional income. Enter here and on Form 10

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2023

1040, 1040-SR, or 1040-NR, line 8

	II Adjustments to Income		<del></del>	Page Z
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis g	overnment officials. Attach		
	Form 2106		12	
13	Health savings account deduction, Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			
15	Deductible part of self-employment tax. Attach Schedule SE			
16	Self-employed SEP, SIMPLE, and qualified plans			
17	Self-employed health insurance deduction			
18	Penalty on early withdrawal of savings			
19a	Alimony paid			
b	Recipient's SSN	:		
c	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction			
21	Student loan interest deduction			
22	Reserved for future use			
23	Archer MSA deduction			
24	Other adjustments:	1 l	Terre	<u>.                                      </u>
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8l from			
	the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic			
	medals and USOC prize money reported on line 8m	24c		
d	Reforestation amortization and expenses	[ ]		
е	Repayment of supplemental unemployment benefits under the			
	Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
9	Contributions by certain chaplains to section 403(b) plans	24g		
h	Attorney fees and court costs for actions involving certain		The Head	
	unlawful discrimination claims (see instructions)	24h		
i	Attorney fees and court costs you paid in connection with an			
	award from the IRS for information you provided that helped the			
	IRS detect tax law violations	24i		
j	Housing deduction from Form 2555	24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1			
	(Form 1041)	24k		
z	Other adjustments. List type and amount:			
			1	
		24z	**	
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income.		1 1	
	Form 1040, 1040-SR, or 1040-NR, line 10		26	

Schedule 1 (Form 1040) 2023

#### SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

## **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment

110, 110, 110		do to www.ii.s.gov/i offit fo-to for iii.su ucti	ions and the latest information.		Sequence No.
lame(s)	shown on Form 1	040, 1040-SR, or 1040-NR			
RUDO	LPH W. G	IULIANI		1	
Part I	Tax				
1	Alternative mini	mum tax. Attach Form 6251		1	
2	Excess advance	premium tax credit repayment. Attach Form 8962		2	
3	Add lines 1 and	2. Enter here and on Form 1040, 1040-SR, or 1040-NR, lir			
Part I	II Other T				
4	Self-employmer	nt tax. Attach Schedule SE		4	
5	Social security	and Medicare tax on unreported tip income.		151	
	Attach Form 41	37	5	_	
6	Uncollected so	cial security and Medicare tax on wages. Attach			
	Form 8919		6		
		social security and Medicare tax. Add lines 5 and 6		7	
8	Additional tax o	n IRAs or other tax-favored accounts. Attach Form 5329 if	f required		
	If not required,	check here		8	
				9	
10	Repayment of f	irst-time homebuyer credit. Attach Form 5405 if required		10	
11	Additional Medi	icare Tax. Attach Form 8959	,	11	
13	Uncollected so	cial security and Medicare or RRTA tax on tips or group-te	rm life		
	insurance from	Form W-2, box 12		13	
		due on installment income from the sale of certain resident			
	and timeshares			14	
		deferred tax on gain from certain installment sales with a s		1 1	
	over \$150,000			15	
16	Recapture of lo	w-income housing credit. Attach Form 8611		16	
					(continued on page 2

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

t II	Other Taxes (continued)			
Oth	er additional taxes:			
a Rec	capture of other credits. List type, form number, and amount		1,4846	
		17a		
<b>b</b> Rec	capture of federal mortgage subsidy, if you sold your home		234	
	instructions			
c Add	ditional tax on HSA distributions. Attach Form 8889	17c		
<b>d</b> Add	ditional tax on an HSA because you didn't remain an eligible			
indi	vidual. Attach Form 8889	17d	in the second second	
e Add	ditional tax on Archer MSA distributions. Attach Form 8853	17e		
f Add	ditional tax on Medicare Advantage MSA distributions. Attach			
For	m 8853	17f		
g Red	capture of a charitable contribution deduction related to a		10.	
frac	ctional interest in tangible personal property	17g		
h ince	ome you received from a nonqualified deferred compensation			
plai	n that fails to meet the requirements of section 409A	17h		
i Cor	mpensation you received from a nonqualified deferred		20 Annual Control of the Control of	
cor	npensation plan described in section 457A	17i		
j Sed	ction 72(m)(5) excess benefits tax	17j		
k Gol	den parachute payments	17k		
! Tax	on accumulation distribution of trusts	171		
m Exc	cise tax on insider stock compensation from an expatriated			
cor	poration	17m		
n Loc	ok-back interest under section 167(g) or 460(b) from Form			
869	97 or 8866	17n		
	on non-effectively connected income for any part of the			
yea	r you were a nonresident alien from Form 1040-NR	170		
<b>p</b> Any	y interest from Form 8621, line 16f, relating to distributions	ļ <u></u>		
fro	m, and dispositions of, stock of a section 1291 fund	17p	2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
<b>q</b> Any	y interest from Form 8621, line 24	17q		
z An	y other taxes. List type and amount:			
		17z		
8 Tot	tal additional taxes. Add lines 17a through 17z		18	
	served for future use			Ng. :
0 Se	ction 965 net tax liability installment from Form 965-A	20		
	d lines 4, 7 through 16, and 18. These are your total other taxes. Ente		<u></u>	
and	d on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	

Form **2210** 

Department of the Treasury Internal Revenue Service Underpayment of Estimated Tax by Individuals, Estates, and Trusts

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

OMB No.1545-0140

Name(s) shown on tax return

Go to www.irs.gov/Form2210 for instructions and the latest information.

RUDOLPH W. GIULIANI

Identifying number

#### Do You Have To File Form 2210? Complete lines 1 through 7 below. Is line 4 or line 7 less than Don't file Form 2210. You don't owe a penalty. \$1,000? You don't owe a penalty. Don't file Form 2210 unless box E in Complete lines 8 and 9 below. Is line 6 equal to or more than Yes line 9? Part II applies, then file page 1 of Form 2210. No You may owe a penalty. Does any box in Part II below apply? You must file Form 2210. Does box B, C, or D in Part II apply? No Yes No You must figure your penalty. Don't file Form 2210. You aren't required to figure your You aren't required to figure your penalty because the IRS will penalty because the IRS will figure it and send you a bill for any figure it and send you a bill for any unpaid amount. If you want to unpaid amount. If you want to figure it, you may use Part III figure it, you may use Part III as a worksheet and enter your as a worksheet and enter your penalty amount on your tax penalty amount on your tax return, but file only page 1 of return, but don't file Form 2210. Form 2210. Part I Required Annual Payment Enter your 2023 tax after credits from Form 1040, 1040-SR, or 1040-NR, line 22. (See the instructions if not filing Form 1040.) Other taxes, including self-employment tax and, if applicable, Additional Medicare Tax and/or Net Investment Income Tax (see instructions) 3 Other payments and refundable credits (see instructions) Current year tax. Combine lines 1, 2, and 3. If less than \$1,000, stop; you don't owe a penalty. Don't file For 2210 4 Multiply line 4 by 90% (0.90) taxes. Don't include estimated tax payments. See instructions 6 Subtract line 6 from line 4. If less than \$1,000, stop; you don't owe a penalty. Don't file Form 2210 7 Maximum required annual payment based on prior year's tax (see instructions) 8 Required annual payment. Enter the smaller of line 5 or line 8 Next: Is line 9 more than line 6? No. You don't owe a penalty. Don't file Form 2210 unless box E below applies. X Yes. You may owe a penalty, but don't file Form 2210 unless one or more boxes in Part II below applies. • If box B, C, or D applies, you must figure your penalty and file Form 2210. • If box A or E applies (but not B, C, or D), file only page 1 of Form 2210. You aren't required to figure your penalty; the IRS will figure it and send you a bill for any unpaid amount. If you want to figure your penalty, you may use Part III as a worksheet and enter your penalty on your tax return, but file only page 1 of Form 2210. Part II Reasons for Filing. Check applicable boxes. If none apply, don't file Form 2210. You request a waiver (see instructions) of your entire penalty. You must check this box and file page 1 of Form 2210, but you aren't required to figure your penalty. You request a waiver (see instructions) of part of your penalty. You must figure your penalty and waiver amount and file Form 2210. Your income varied during the year and your penalty is reduced or eliminated when figured using the annualized income installment method. You must figure the penalty using Schedule Al and file Form 2210. Your penalty is lower when figured by treating the federal income tax withheld from your income as paid on the dates it was actually withheld, instead of in equal amounts on the payment due dates. You must figure your penalty and file Form 2210. You filed or are filing a joint return for either 2022 or 2023, but not for both years, and line 8 above is smaller than line 5 above. You must file page 1 of Form 2210, but you aren't required to figure your penalty (unless box B, C, or D applies).

For Paperwork Reduction Act Notice, see separate instructions.

Form **2210** (2023)

Part III Penalty Computation (Se	e the instructions i	f you're filing Form 1040			
	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)		Payment D	ue Dates	
Section A - Figure Your Underpay	ment	(a) 4/15/23	<b>(b)</b> 6/15/23	( <b>c)</b> 9/15/23	( <b>d)</b> 1/15/24
10 Required installments. If box C in Part II appendenter the amounts from Schedule AI, line 27. Otherwise, enter 25% (0.25) of line 9, Form 2: each column. For fiscal year filers, see instruc	210, in				
11 Estimated tax paid and tax withheld (see the instructions). For column (a) only, also enter amount from line 11 on line 15, column (a). If is equal to or more than line 10 for all paymer periods, stop here; you don't owe a penalty. Eform 2210 unless you checked a box in Part	f line 11 nt Don't file				
Complete lines 12 through 18 of one c	olumn before goir	ng to line 12 of the next	t column.		
12 Enter the amount, if any, from line 18 in the p	revious				
column	1 1				
13 Add lines 11 and 12	13	2.1			
14 Add the amounts on lines 16 and 17 in the previous co	1 1	7/44			
15 Subtract line 14 from line 13. If zero or less, e For column (a) only, enter the amount from line					
16 If line 15 is zero, subtract line 13 from line 14 Otherwise, enter -0-	·				
17 Underpayment. If line 10 is equal to or more			-		
15, subtract line 15 from line 10. Then go to I					
the next column. Otherwise, go to line 18					
18 Overpayment. If line 15 is more than line 10,					
10 from line 15. Then go to line 12 of the nex	t column 18		<u></u>	l	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Section B - Figure the Penalty (Us				enalty in the instruction	ns.)
19 Penalty. Enter the total penalty from line 14 o			•		
Penalty. Include this amount on Form 1040, 1		, line 38; or Form 1041, line	27.		
Don't file Form 2210 unless you checked a b	ox in Part II			19	

Form **2210** (2023)

See Attached Worksheet

#### SCHEDULE C (Form 1040)

Department of the Treasury Internal Revenue Service

## **Profit or Loss From Business**

(Sole Proprietorship)
Attach to Form 1040, 1040-SR, 1040-SS, 1040-NR, or 1041; partnerships must generally file Form 1065.
Go to www.irs.gov/ScheduleC for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 09

Name o	of proprietor					Social securi	y number (SSN)
RUI	OOLPH W. GIULIANI						
A	Principal business or profession, including	ng produ	ct or service (see instructions)			B Enter code	from instructions
POL	CASTING						
C	Business name. If no separate business i			<del></del>		D Employer I	D number (EIN) (see instr.)
	LIANI COMMUNICATIO			Dec 3-t ED			
E	Business address (including suite or room City, town or post office, state, and ZIP c	m no.)	DALM DUTHLAKE	Dr Apt 5D		- <b>-</b>	
F				r (specify)			
G	Did you "materially participate" in the ope						X Yes No
Н	If you started or acquired this business of		100 about been				
ï	Did you make any payments in 2023 that	•	,				Yes X No
J	If "Yes," did you or will you file required F						Yes No
Par	rt I Income						
1	Gross receipts or sales. See instructions			was reported to you on Form W-2		_	
	and the "Statutory employee" box on that					J <u> 1</u>	
2	Returns and allowances					2	
3	Subtract line 2 from line 1					3	
4	Cost of goods sold (from line 42)					5	
5 6	<b>Gross profit.</b> Subtract line 4 from line 3 Other income, including federal and state	naenlir	e or fuel tay credit or refund (see	instructions)		6	
7	0		e of fuel tax credit of refulld (see	mati detiona)		7	
	rt II Expenses. Enter expen			ome only on line 30.	*************	<u> </u>	
8	Advertising		18	Office expense		18	-
9	Car and truck expenses		19	Pension and profit-sharing plans			
	(see instructions)	9	20	Rent or lease (see instructions):			
10	Commissions and fees		a	Vehicles, machinery, and equipme	nt	20a	
11	Contract labor (see instructions)	11	b	Other business property		20b	
12	Depletion	12	21	Repairs and maintenance			····
13	Depreciation and section 179		22	Supplies (not included in Part III)			
	expense deduction (not included in		23	Taxes and licenses		23	
	Part III) (see instructions)	13	24	Travel and meals:			
14	Employee benefit programs (other	ا 🚛 ا	l a	Travel		24a	
15	than on line 19)	15	<sup>0</sup>	Deductible meals (see		24b	
16	Interest (see instructions):	Taki	25	instructions) Utilities			
	Mortgage (paid to banks, etc.)	16a	26	Wages (less employment credits)			
b	Other	16b	27 a	Other expenses (from line 48)		27a	
17	Legal and professional services	17	b	Energy efficient commercial bldgs deduct (attach Form 7205)	tion	27b	
28	Total expenses before expenses for bus	iness u	e of home. Add lines 8 through 2			28	<u></u>
29	Tentative profit or (loss). Subtract line 2	8 from I	ne 7			29	
30	Expenses for business use of your home	. Do no	report these expenses elsewhere.	. Attach Form 8829			
	unless using the simplified method. See						
	Simplified method filers only: Enter the		<del>-</del>		-		
	and (b) the part of your home used for b			nter on line 20	·	20	
24	Use the Simplified Method Worksheet in			nter on line 30		30	
31	Net profit or (loss). Subtract line 30 fro  If a profit, enter on both Schedule 1 (			line 2 (If you	)	1 1	
	checked the box on line 1, see instruction		• •			31	
	<ul> <li>If a loss, you must go to line 32.</li> </ul>		and and a down, officer off 1 will 10	,	J		
32	if you have a loss, check the box that de	scribes	your investment in this activity. Se	e instructions.	ń		
-	• If you checked 32a, enter the loss on	both <b>Sc</b>	hedule 1 (Form 1040), line 3, an	d on <b>Schedule</b>		32a [	All investment is at risk.
	SE, line 2. (If you checked the box on li	ne 1, se	the line 31 instructions.) Estates	and trusts, enter on		32b [	Some investment is not at risk.
	Form 1041, line 3.  If you checked 32b, you must attach.	Form 61	98. Your loss may be limited.		J		

	e C (Form 1040) 2023 RUDOLPH W. GIULIANI				age 2
	III   Cost of Goods Sold (see instructions)				
33	Method(s) used to value closing inventory:  a Cost  b Lower of cost or market  c	Ot <b>he</b> r (a	ittach e	xplanation	))
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventory?  If "Yes," attach explanation		<u>.</u> .	Yes	No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35			
36	Purchases less cost of items withdrawn for personal use	36			
37	Cost of labor. Do not include any amounts paid to yourself	37			
38	Materials and supplies	38			
39	Other costs	39			<del></del>
40	Add lines 35 through 39	40			<del></del>
41	Inventory at end of year	41		<del></del>	
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42	L		
Part	IV Information on Your Vehicle. Complete this part only if you are claiming car or truc and are not required to file Form 4562 for this business. See the instructions for line 1 file Form 4562.				
43 44	When did you place your vehicle in service for business purposes? (month/day/year) / / Of the total number of miles you drove your vehicle during 2023, enter the number of miles you used your vehicle for:				
a	Business b Commuting c Other				<del></del>
45	Was your vehicle available for personal use during off-duty hours?			Yes	No
46	Do you (or your spouse) have another vehicle available for personal use?			Yes	No No
47 a	Do you have evidence to support your deduction?  If "Yes," is the evidence written?			Yes Yes	No No
Part	V Other Expenses. List below business expenses not included on lines 8-26, line 27b,	or line	30.		
CONS	SULTING				
NYS	LLC FEE				
					<del></del>
			-		
	· · · · · · · · · · · · · · · · · · ·				
48	Total other expenses. Enter here and on line 27a	48			
320002		•	Schedu	le	

### SCHEDULE D

(Form 1040)

Department of the Treasury Internal Revenue Service

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.
Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

Sequence No.

Name(s	shown on return				Your	social security ramber
RUD	OLPH W. GIULIANI					
Did yo	u dispose of any investment(s) in a qualified oppo s," attach Form 8949 and see its instructions for ac					
Par	Short-Term Capital Gains and Los	ses - Generally A	Assets Held One Y	ear or Less (s	ee ins	tructions)
enter	structions for how to figure the amounts to on the lines below.	(d) Proceeds	(e) Cost	(g) Adjustmen to gain or loss	from	(h) Gain or (loss) Subtract column (e) from column (d) and
	orm may be easier to complete if you round off to whole dollars.	(sales price)	(or other basis)	Form(s) 8949, I line 2, colum		combine the result with column (g)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked					
2	Totals for all transactions reported on Form(s)					
	8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term ga	ain or (loss) from Form	s 4684, 6781, and 8824	. •	4	
	Net short-term gain or (loss) from partnerships, S					
	from Schedule(s) K-1				5	
6	Short-term capital loss carryover. Enter the amour					
	Carryover Worksheet in the instructions	-	•		6	(
7	Net short-term capital gain or (loss). Combine I					,
	capital gains or losses, go to Part II below. Otherw	vise, go to Part III on p	age 2		7	
Par	LII Long-Term Capital Gains and Los	ses - Generally A	assets Held More	ihan One Year	(see	instructions)
	structions for how to figure the amounts to on the lines below.	(d) Proceeds	(e) Cost	(g) Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	orm may be easier to complete if you round off to whole dollars.	(sales price)	(or other basis)	Form(s) 8949, F line 2, colum	Part II,	combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s)	<del></del>		<u> </u>		
	8949 with Box E checked					
10	Totals for all transactions reported on Form(s)					
	8949 with Box F checked					
11	Gain from Form 4797, Part I; long-term gain from	Forms 2439 and 6252	; and long-term gain or (	loss)		
	from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S o	orporations, estates, a	and trusts from			
	Schedule(s) K-1	See S	tatement 4		12	1
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amour					
	Worksheet in the instructions				14	(
15	Net long-term capital gain or (loss). Combine li	nes 8a through 14 in o	column (h). Then, go to			
	Part III on page 2				15	
LHA	For Paperwork Reduction Act Notice, see you	r tax return instructio	ons.		Sched	ule D (Form 1040) 2023

Sche	edule D (Form 1040) 2023 RUDOLPH W. GIULIANI	Page 2
Pa	Tt III Summary	
16	Combine lines 7 and 15 and enter the result	16
	<ul> <li>If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7.</li> <li>Then, go to line 17 below.</li> </ul>	
	• If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	<ul> <li>If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.</li> </ul>	
17	Are lines 15 and 16 both gains?  Yes. Go to line 18.	
	No. Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952?	
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.	
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	<ul> <li>The loss on line 16; or</li> <li>(\$3,000), or if married filing separately, (\$1,500)</li> </ul>	
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	X No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

Schedule D (Form 1040) 2023

	ule E (Form 1040) 2023		_		Attachment Seque	ence No. 13	Page 2
Name	s) shown on return. Do not enter name and social security	number if shown on page 1.			***	Your social sec	urity number
RU	OOLPH W. GIULIANI						
	tion: The IRS compares amounts reported	on your tax return with a	mounts sho	wn on Scl	nedule(s) K-1	<u> </u>	
	rt II Income or Loss From Par				100010(0) 11 1;		
	Note: If you report a loss, receive	a distribution, dispose of	-				
	stock, or receive a loan repayment computation. If you report a loss f	t from an S corporation, y	ou must o	heck the b	oox in column (e) on line 28	and attach the re	equired basis
	line 28 and attach Form 6198. Se	ee instructions.	wnich any	amount is	not at risk, you must chec	K the box in colu	mn (t) on
27	Are you reporting any loss not allowed in	a prior year due to the at	rick or bac	is limitatio	ne a prior year upollowed le	es from a	<del></del>
	passive activity (if that loss was not repor						
	see instructions before completing this se	•	reiiiibu sec	partificisi	iip experises? II you ariswer		X No
	see instructions before completing this st	ection	(b) Enter P for	(c) Check	(d) Employer	(e) Check if	(f) Check if
28	(a) Name		partnership; S for S corporation	if foreign	identification number	basis computation	any amount is not at risk
	GIULIANI & COMPANY LI	·.C	P	partitership		is required	HOU BUTISK
<u>A</u>	GIUDIANI & COMPANI DI	<u> </u>	F			<del> </del>	
В			<u> </u>				
<u>-</u>							<b></b>
D	Daneitor Income and Inc		<u> </u>	l	N	<u> </u>	<u> </u>
	Passive Income and Lo		(i) None	passive loss	Nonpassive Income an	T	
	(g) Passive loss allowed (attach Form 8582 if required)	(h) Passive income	allov	ved (see	(j) Section 179 expense deduction from Form 456	(k) Nonpass	
_	(attacti Form 8382 ii required)	from Schedule K-1	Sche	dule K-1)	deduction from Form 456	2 from Sche	eaule K-1
<u> </u>						ļ <u></u>	
В							
<u> </u>							
D	Programma Companya Co						
29a	Totals			in lake			
b	Totals						ganger (1)
30	Add columns (h) and (k) of line 29a					30	
31	Add columns (g), (i), and (j) of line 29b					31 (	,
32	Total partnership and S corporation in		lines 30 ar	nd 31		32	,
Pa	rt III Income or Loss From Esta	ites and Trusts					
22		(a) Name					nployer
33		(a) Name					
		(2)				identificat	tion number
Α		(2) (1)				identificat	ion number
A B		(2)				identificat	ion number
$\overline{}$	Passive Incom				Nonpassive Ir	identificat	
$\overline{}$	(c) Passive deduction or loss allowe	ne and Loss	assive incor		(e) Deduction or loss	ncome and Loss	come from
$\overline{}$		ne and Loss	assive incor			come and Loss	come from
$\overline{}$	(c) Passive deduction or loss allowe	ne and Loss			(e) Deduction or loss	ncome and Loss	come from
$\overline{}$	(c) Passive deduction or loss allowe	ne and Loss			(e) Deduction or loss	ncome and Loss	come from
В	(c) Passive deduction or loss allowe	ne and Loss			(e) Deduction or loss	ncome and Loss	come from
В А В	(c) Passive deduction or loss allowe (attach Form 8582 if required)	ne and Loss			(e) Deduction or loss	ncome and Loss	come from
A B 34a	(c) Passive deduction or loss allower (attach Form 8582 if required)  Totals  Totals	ne and Loss	Schedule K		(e) Deduction or loss	ncome and Loss	come from
A B 34a b	(c) Passive deduction or loss allower (attach Form 8582 if required)  Totals  Totals	ne and Loss ed (d) Pa	Schedule K		(e) Deduction or loss	(f) Other inc	come from
A B 34a b 35 36 37	(c) Passive deduction or loss allower (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b  Total estate and trust income or (loss).	ne and Loss ed (d) Pa from :	Schedule K	(-1	(e) Deduction or loss from Schedule K-1	(f) Other inc Schedu	come from
A B 34a b 35 36 37	(c) Passive deduction or loss allower (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b	ne and Loss ed (d) Pa from :	Schedule K	(-1	(e) Deduction or loss from Schedule K-1	(f) Other inc Schedu	come from
A B 34a b 35 36 37 Pa	(c) Passive deduction or loss allower (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b  Total estate and trust income or (loss).  rt IV Income or Loss From Rea	d (d) Pa from 3  Combine lines 35 and 3  Estate Mortgage I  (b) Employer	6 nvestme	nt Conc	(e) Deduction or loss from Schedule K-1	35 36 (37) dual Holder	come from ile K-1
A B 34a b 35 36 37	(c) Passive deduction or loss allower (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b  Total estate and trust income or (loss).	d (d) Pa from :	6 nvestme	nt Cond	(e) Deduction or loss from Schedule K-1  luits (REMICs) - Resident (a) Taxable income (net loss) from	35 36 (37) dual Holder	come from ile K-1
A B 34a b 35 36 37 Pa	(c) Passive deduction or loss allower (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b  Total estate and trust income or (loss).  rt IV Income or Loss From Rea	d (d) Pa from 3  Combine lines 35 and 3  Estate Mortgage I  (b) Employer	6 nvestme	nt Concess inclusive edules Q,	(e) Deduction or loss from Schedule K-1  luits (REMICs) - Resident (a) Taxable income (net loss) from	35 36 (37) dual Holder	come from ile K-1
A B 34a b 35 36 37 Pa	(c) Passive deduction or loss allower (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b  Total estate and trust income or (loss).  rt IV Income or Loss From Rea	d (d) Pa from 3  Combine lines 35 and 3  Estate Mortgage I  (b) Employer	6 nvestme	nt Concess inclusive edules Q,	(e) Deduction or loss from Schedule K-1  luits (REMICs) - Resident (a) Taxable income (net loss) from	35 36 (37) dual Holder	come from ile K-1
A B 34a b 35 36 37 Pa	(c) Passive deduction or loss allower (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b  Total estate and trust income or (loss).  rt IV Income or Loss From Rea	Combine lines 35 and 3  Estate Mortgage I  (b) Employer identification number	6  nvestme (c) Exce	nt Concess inclusicedules Q, instruction	(e) Deduction or loss from Schedule K-1    Uits (REMICs) - Resident	35 36 (37) dual Holder	come from ile K-1
A B 34a b 35 36 37 Pa 38 39	(c) Passive deduction or loss allowe (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b  Total estate and trust income or (loss).  rt IV Income or Loss From Rea  (a) Name	Combine lines 35 and 3  Estate Mortgage I  (b) Employer identification number	6  nvestme (c) Exce	nt Concess inclusicedules Q, instruction	(e) Deduction or loss from Schedule K-1    Uits (REMICs) - Resident	35 36 ( 37 dual Holder (e) Incor Schedules	come from ile K-1
A B 34a b 35 36 37 Pa 38 39	(c) Passive deduction or loss allowe (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b  Total estate and trust income or (loss).  rt IV Income or Loss From Rea  (a) Name  Combine columns (d) and (e) only. Enter  rt V Summary	Combine lines 35 and 3  Estate Mortgage I  (b) Employer identification number	6 nvestme (c) Exce from Sch 2c (see	nt Conditions of the condition	(e) Deduction or loss from Schedule K-1    Liuits (REMICs) - Resignation	35 36 ( 37 dual Holder (e) Incor Schedules	come from ile K-1
A B 34a b 35 36 37 Pa 38 9 Pa	(c) Passive deduction or loss allower (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b  Total estate and trust income or (loss).  rt IV Income or Loss From Rea  (a) Name	Combine lines 35 and 3  Estate Mortgage I  (b) Employer identification number  the result here and includer and the complete includer and includer a	6 nvestme (c) Exce from Sch 2c (see	nt Condess inclusive edules Q, instruction	(e) Deduction or loss from Schedule K-1    Luits (REMICs) - Residual	35 36 (37 dual Holder (e) Incor Schedules	come from ile K-1
A B 34a b 35 36 37 Pa 38 9 Pa 40	(c) Passive deduction or loss allowe (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b  Total estate and trust income or (loss).  rt IV Income or Loss From Real  (a) Name  Combine columns (d) and (e) only. Enter  rt V Summary  Net farm rental income or (loss) from Form  Total income or (loss). Combine lines 26, 32	. Combine lines 35 and 3  Estate Mortgage I  (b) Employer identification number  the result here and includer 1975 and 30, 200 complete 1975, 39, and 40. Enter the result here 200 complete 200 complet	6 nvestme (c) Exce from Sch 2c (see	nt Concess inclusive edules Q, instruction all on line 4	(e) Deduction or loss from Schedule K-1    Luits (REMICs) - Residual	35 36 ( 37 dual Holder (e) Incor Schedules	come from ile K-1
A B 34a b 35 36 37 Pa 38 Pa 40 41	(c) Passive deduction or loss allowe (attach Form 8582 if required)  Totals Totals Add columns (d) and (f) of line 34a Add columns (c) and (e) of line 34b Total estate and trust income or (loss).  rt IV Income or Loss From Rea  (a) Name  Combine columns (d) and (e) only. Enter rt V Summary  Net farm rental income or (loss) from Form Total income or (loss). Combine lines 26, 32  Reconciliation of farming and fishing income	Combine lines 35 and 3  Estate Mortgage I  (b) Employer identification number  the result here and includer a	6 nvestme (c) Exce from Sch 2c (see	nt Concess inclusive edules Q, instruction alon line 4	(e) Deduction or loss from Schedule K-1    Luits (REMICs) - Residual	35 36 ( 37 dual Holder (e) Incor Schedules	come from ile K-1
A B 34a b 35 36 37 Pa 38 Pa 40 41	(c) Passive deduction or loss allowe (attach Form 8582 if required)  Totals Totals Add columns (d) and (f) of line 34a Add columns (c) and (e) of line 34b Total estate and trust income or (loss).  rt IV Income or Loss From Rea  (a) Name  Combine columns (d) and (e) only. Enter rt V Summary  Net farm rental income or (loss) from For Total income or (loss). Combine lines 26, 32.  Reconciliation of farming and fishing income reported on Form 4835, line 7; Schedule K-1 (	Combine lines 35 and 3  Estate Mortgage I  (b) Employer identification number  the result here and includer 1975, 39, and 40. Enter the result in the result	6 nvestme (c) Exce from Sch 2c (see  le in the tot sult here and and fishing i Schedule K	nt Concess inclusive edules Q, instruction al on line 4	(e) Deduction or loss from Schedule K-1    Luits (REMICs) - Residual	35 36 ( 37 dual Holder (e) Incor Schedules	come from ile K-1
A B 34a b 35 36 37 Pa 38 Pa 40 41 42	(c) Passive deduction or loss allowe (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b  Total estate and trust income or (loss).  rt IV Income or Loss From Rea  (a) Name  Combine columns (d) and (e) only. Enter  rt V Summary  Net farm rental income or (loss) from Fortal income or (loss). Combine lines 26, 32  Reconciliation of farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1120-S), box 17, code AN; and Schedule Company in the content of the	combine lines 35 and 3  Estate Mortgage  (b) Employer identification number  the result here and includer  The 4835. Also, complete 37, 39, and 40. Enter the re Enter your gross farming (Form 1065), box 14, code B le K-1 (Form 1041), box 14,	6  nvestme (c) Exce from Sch 2c (see  le in the tot sult here and and fishing i 5 Schedule K code F. see in	nt Concess inclusive edules Q, instruction al on line 4	(e) Deduction or loss from Schedule K-1    Uits (REMICs) - Resident	35 36 ( 37 dual Holder (e) Incor Schedules	come from ile K-1
A B 34a b 35 36 37 Pa 38 Pa 40 41	(c) Passive deduction or loss allowe (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b  Total estate and trust income or (loss).  Income or Loss From Rea  (a) Name  Combine columns (d) and (e) only. Enter  TV Summary  Net farm rental income or (loss) from Fortal income or (loss). Combine lines 26, 32  Reconciliation of farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1120-S), box 17, code AN; and Schedu Reconciliation for real estate profession	combine lines 35 and 3  Estate Mortgage I  (b) Employer identification number  the result here and includer and 4835. Also, complete and 37, 39, and 40. Enter the result here in 1065), box 14, code Ble K-1 (Form 1041), box 14, boals. If you were a real of the second s	6  Nvestme  (c) Exce from Sch 2c (see  le in the tot  line 42 belo sult here and and fishing i Code F. See in estate	nt Concess inclusive edules Q, instruction  al on line 4  ow on Schedu ncome -1 istructions.	(e) Deduction or loss from Schedule K-1    Uits (REMICs) - Resident	35 36 ( 37 dual Holder (e) Incor Schedules	come from ile K-1
A B 34a b 35 36 37 Pa 38 Pa 40 41 42	(c) Passive deduction or loss allowe (attach Form 8582 if required)  Totals  Totals  Add columns (d) and (f) of line 34a  Add columns (c) and (e) of line 34b  Total estate and trust income or (loss).  rt IV Income or Loss From Rea  (a) Name  Combine columns (d) and (e) only. Enter  rt V Summary  Net farm rental income or (loss) from Fortal income or (loss). Combine lines 26, 32  Reconciliation of farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1120-S), box 17, code AN; and Schedule Company in the content of the	combine lines 35 and 3  Estate Mortgage I  (b) Employer identification number  the result here and includer the result here are a real enter income or (loss) your and include the result here are a real enter income or (loss) your and include the result here are a real enter income or (loss) your and include the result here.	6 nvestme (c) Excefrom Sch 2c (see  le in the tot line 42 belosult here and and fishing it schedule K code F. See in estate eported an	nt Concession instruction  al on line 4  ow on Scheduncome -1  structions.	(e) Deduction or loss from Schedule K-1    Uits (REMICs) - Resident	35 36 ( 37 dual Holder (e) Incor Schedules	come from ile K-1

## INCOME FROM PASSTHROUGH STATEMENT, PAGE 1

2023

Passthrough GIULIANI & COMPANY Partnership	PTG		ID	01-0557795	-		_	Taxpayer
Nonpassive	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unaltowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
SCHEDULE E, PAGE 2		restantially.	Section of the Sectio				SCAFE ST	
Ordinary business income (loss)				Transmit			Carl 12	
Rental real estate income (loss)			Aleman II o		Production of the last of the	and Variable		
Other net rental income (loss)								
ntangible drilling costs/dry hole costs		Pa 10040547 Aid				50%	egs - Salquid	
Self-charged passive interest expense						avaden ar et e da.	ar de Carlette	
Guaranteed payments								
Section 179 and carryover						AF SIGN		Danas
Disallowed section 179 expense			Carry Habit Turnsape	Harrist Control	Company of the second			
Excess farm loss				Majoranija i i i i i i i i i i	Agricon Control			
Vet income (loss)		**************************************						
First passive other				1				
Second passive other								†
Cost depletion								
Percentage depletion								
Depletion carryover							-	
Disallowed due to 65% limitation								<del>                                     </del>
Unreimbursed expenses (nonpassive)						<del></del>		
Nonpassive other								
Total Schedule E (page 2)						<del></del>		
FORM 4797	1,1-14				7.443.6		and the same	·
Section 1231 gain (loss)					200.000.000.000.000.000.000.000			
Section 179 recapture on disposition								
SCHEDULE D	Land College						Marie La	
No. of the second secon					LANGERS OF THE PARTY OF THE PAR	The state of the s	THE STATE OF THE S	
Net long-term cap, gain (loss)		<u> </u>		†				
Section 1256 contracts & straddles				<u> </u>		†· ·		
FORM 4952	(militari							20
nvestment interest expense - Sch. A								
Other net investment income		<u> </u>		<del>†</del>	<del></del>	<u> </u>	<del>                                     </del>	
ITEMIZED DEDUCTIONS	10,00						BIET SYN	
Charitable contributions	0.2 (1) (2)	1 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				wert flowsher was 11.1.		
Deductions related to portfolio income		<del> </del>	<del></del>	<del> </del>				
Other		<del>                                     </del>	<del></del>	<del> </del>	<del>                                     </del>	<del> </del>		

321551 04-01-23

SCHEDULE E

#### **INCOME FROM PASSTHROUGH STATEMENT, PAGE 2** 2023 SCHEDULE E Name RUDOLPH W. GIULIANI SSN/EIN Passthrough GIULIANI & COMPANY LLC ID Taxpayer Partnership Disallowed Due to At-Risk Prior Year Unallowed Disallowed Due to Prior Year Unallowed Prior Year Passive Disallowed Passive Basis Loss Basis Limitation K-1 Input Loss Tax Return At-Risk Loss Nonpassive Loss INTEREST AND DIVIDENDS Interest from U.S. bonds Ordinary dividends Tax-exempt interest income FORM 6251 Depreciation adjustment after 12/31/86 Adjusted gain or loss ..... Beneficiary's AMT adjustment Depletion (other than oil) Other MISCELLANEOUS Self-employment earnings (loss)/Wages Gross farming & fishing inc Royalties Royalty expenses/depletion Undistributed capital gains credit ..... Backup withholding Credit for estimated tax Cancellation of debt Medical insurance - 1040 Dependent care benefits Retirement plans Passthrough adjustment to Form 1040 Penalty on early withdrawal of savings NOL Other taxes/recapture of credits ..... Credits Casualty and theft loss Qualified business income Qualified service income ... Section 199A W-2 wages Section 199A unadjusted basis ......

321552 04-01-23

Form **8960** 

## Net Investment Income Tax - Individuals, Estates, and Trusts

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

2023

OMB No. 1545-2227

Attachment Sequence No. 72

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return

Investment Income	UD	OLPH W. GIULIANI					
Section 6018(h) electrion (see instructions)   1   1   1   1   1   1   1   1   1	Part	art I Investment Income Section 6013(g) election (see instructions)					
1 Tasable interest (see instructions) 2 Ordinary dividends (see instructions) 3 Annuffies (see instructions) 4 Rental real estate, royaltee, partherships, S corporations, trusts, trades or businesses, etc. (see instructions) 4 Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions) 5 Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions) 5 Net gain or loss from disposition of property (see instructions) 5 Net gain or loss from disposition of property (see instructions) 5 Net gain or loss from disposition of property (see instructions) 5 Net gain or loss from disposition of property fat a not subject to net investment income tax (see instructions) 5 Net gain or loss from disposition of property fat a not subject to net investment income fax (see instructions) 5 Net gain or loss from disposition of property fat a not subject to net investment income of parthership interest or S corporation 5 Scote (see instructions) 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 7 Other modifications to investment income (see instructions) 8 Net great in interest expenses (see instructions) 9 Net properties of the proper							
1 Tasable interest (see instructions) 2 Ordinary dividends (see instructions) 3 Annuffies (see instructions) 4 Rental real estate, royaltee, partherships, S corporations, trusts, trades or businesses, etc. (see instructions) 4 Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions) 5 Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions) 5 Net gain or loss from disposition of property (see instructions) 5 Net gain or loss from disposition of property (see instructions) 5 Net gain or loss from disposition of property (see instructions) 5 Net gain or loss from disposition of property fat a not subject to net investment income tax (see instructions) 5 Net gain or loss from disposition of property fat a not subject to net investment income fax (see instructions) 5 Net gain or loss from disposition of property fat a not subject to net investment income of parthership interest or S corporation 5 Scote (see instructions) 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 7 Other modifications to investment income (see instructions) 8 Net great in interest expenses (see instructions) 9 Net properties of the proper		Regulations section 1.1411-10(g) election (	see instructions)				
2 Ordinary dividends (see instructions) 3 Annuties (see instructions) 4 Rental real estate, royalities, partnerships, S corporations, trusts, trades or businesses, etc. (see instructions) 4 Algustment for reit income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions) 5 Adjustment for reit income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions) 5 Net gain or loss from disposition of property that is not subject to net investment income take (see instructions) 5 Net gain or loss from disposition of property that is not subject to net investment income take (see instructions) 5 C Adjustment from disposition of partnership interest or S corporation stock (see instructions) 6 C Adjustments to investment income (see instructions) 7 Other modifications to investment income (see instructions) 8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 5, and 7 Part II Investment Expenses Allocable to Investment Income and Modifications 9 Investment interest expenses (see instructions) 9 Investment interest expenses (see instructions) 9 State, local, and foreign income tax (see instructions) 9 State, local, and foreign income tax (see instructions) 9 Additional modifications (see instructions) 9 C Miscollaneous investment expenses (see instructions) 9 C Miscollaneous investment expenses (see instructions) 9 C Miscollaneous investment expenses (see instructions) 10 Additional modifications developes (see instructions) 11 Total deductions and modifications. Add lines 9d and 10 11 Total deductions and modifications. Add lines 9d and 10 11 Total deductions and modifications. Add lines 9d and 10 11 Total deductions and modifications. Add lines 9d and 10 11 Total deductions and modifications. Add lines 9d and 10 11 Total deductions and modifications. Add lines 9d and 10 11 Total deductions and modifications. Add lines 9d and 10 11 Total deductions on an modifications. Add lines 9d and 10 11 Total deductions on an modifications. Add l	1		1				
3 Annuties (see instructions) 4 Rental real estate, royatives, partnerships, S corporations, trusts, trades or businesses, etc. (see instructions)  b Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)  c Combine lines 4a and 4b  Net gain or loss from disposition of property (see instructions)  b Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)  c Adjustment from disposition of partnership interest or S corporation stock (see instructions)  d Combine lines 5a through 5c  d Adjustment to investment income for certain CFCs and PFICs (see instructions)  5c  d Outbine lines 5a through 5c  d Adjustments to investment income (see instructions)  7 Other modifications to investment income (see instructions)  See Statement 7  Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7  Part II Investment Expenses (see instructions)  9a Investment interest expenses (see instructions)  9b State, local, and foreign income tax (see instructions)  9 State, local, and foreign income tax (see instructions)  9 Add lines 9a, 9b, and 9c  0 Add lines 9a, 9b, and 9c  0 Add lines 9a, 9b, and 9c  10 Add lines 9a, 9b, and 9c  11 Total deductions and modifications, Add lines 9d and 10  12 Net investment income. Subtract Part II, line 11, from Part I, line 8, individuals, complete lines 13-17. Estates and modifications, Add lines 9a, 94, 94, 94, 94, 94, 94, 94, 94, 94, 94	2						
4a Pental real estate, royalties, partnerships, S corporations, trusts, trades or businesses, etc. (see instructions) b Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions) 5 Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions) 5 Net gain or loss from disposition of property that is not subject to net investment income tare (see instructions) 6 Net gain or loss from disposition of property that is not subject to net investment income tare (see instructions) 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 Adjustments to investment income (see instructions) 7 Other modifications to investment income (see instructions) 8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 5, and 7 Part II Investment Expenses (see instructions) 9 Investment interest expenses (see instructions) 9 Investment interest expenses (see instructions) 9 State, local, and foreign income tax (see instructions) 9 State, local, and foreign income tax (see instructions) 9 Additional modifications (see instructions) 9 Additional modifications (see instructions) 10 Total deductions and modifications. Add lines 9d and 10 Part III Tax Computation 11 Total deductions and modifications. Add lines 9d and 10 Part III Tax Computation 12 Investment income. Subtract Part III, line 11, from Part I, line 8, Individuals, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- 11 Individuals: 13 Modified adjusted gross income (see instructions) 14 Threshold based on filing status (see instructions) 15 Subtract line 14 from line 13. If zero or less, enter -0- 16 Enter the smaller of line 12 or line 15 Net investment incomes (see instructions) 16 Subtract line 19 throm line 19a. If zero or less, enter -0- 17 Individuals: 18 Net investment income filing status (see instructions) 19 Deductions for distributions of net investment income and charitabl	3						
businesses, etc. (see instructions) b Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade of business (see instructions) c Combine lines 4a and 4b lead of the combine lines of the combines (see instructions) b Net gain or loss from disposition of property (see instructions) b Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions) c Adjustment from disposition of pathership interest or S corporation stock (see instructions) d Combine lines 5a through 5c 6 Adjustments to investment income for certain CPCs and PPICs (see instructions) d Combine lines 5a through 5c 6 Adjustments to investment income (see instructions) g Combine lines for through 5c d Combine lines 5a through 5c d Combine lines 5a through 5c d Combine lines 5a through 5c d Combine lines 12, 33 dc, 5d, 6, and 7 Port III Investment income Combine lines 1, 23, 3d, 5d, 6, and 7 Part III Investment Expenses Allocable to Investment Income and Modifications  9a Investment interest expenses (see instructions) 9b State, local, and foreign income tax (see instructions) 9c Miscellaneous investment expenses (see instructions) 9d Add lines 3d, 9b, and 9c d Add lines 3d, 9b, and 9c line 131.7. Estates and modifications, Add lines 9d and 10 line 17 Total deductions and modifications, Add lines 9d and 10 line 181.7. Estates and modifications, Add lines 9d and 10 line 181.7. Estates and frusts, complete lines 181.7. Estates and frusts, complete lines 181.7. Estates and frusts, complete lines 181.7. In the second line 12 or line 15 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 181.7. Estates and frusts for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions) lines 181.7. Estates and frusts for individuals. Multiply line 18 lines 181.7. Interestment income s	4a	•		70.00			
b Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions) Statement 6 4b  c Combine lines 4a and 4b  Ate tapin or loss from disposition of property (see instructions) 5b  Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions) 5b  Net gain or loss from disposition of partnership interest or S corporation stock (see instructions) 5c  c Adjustments to investment income for certain CFCs and PFICs (see instructions) 5c  d Combine lines 5a through 5c  6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 5c  7 Other modifications to investment income (see instructions) 8 See Statement 7 7  8 Total investment income. Combine lines 1, 2, 3, 4, 5, 51, 6, and 7  Part II Investment Expenses Allocable to Investment Income and Modifications  9a Investment interest expenses (see instructions) 9a Investment increst expenses (see instructions) 9b State, local, and foreign income tax (see instructions) 9b Combine lines 1, 2, 3, 4, 5, 51, 6, and 7  Part III Total Additional modifications (see instructions) 9b Combine lines (see instructions) 9c Combine lines (see instructions) 111  Part III Tax Computation 111  2 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- 15  Individuals: 13  Additional modifications (see instructions) 13  Investment income tax return (see instructions) 13  Investment income (see instructions) 14  Investment income (see instructions) 15  Deductions for distributions of net investment income and charitable deductions (see instructions) 17  E			4a	•			
c Combine lines 4 and 4b 5a Net gain or loss from disposition of property (see instructions) Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions) C Adjustment from disposition of partnership interest or S corporation stock (see instructions) C Adjustment from disposition of partnership interest or S corporation stock (see instructions) C Adjustment from disposition of partnership interest or S corporation stock (see instructions) C Adjustment from disposition of partnership interest or S corporation stock (see instructions) C Adjustments to investment income for certain CFCs and PFICs (see instructions) C Adjustments to investment income (see instructions) C Adjustment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 C Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 C Total investment income (see instructions) C Miscellaneous investment expenses (see instructions) C Miscellaneous investment expenses (see instructions) C Miscellaneous investment expenses (see instructions) C Add lines 9a, 9b, and 9c C Add lines 9a, 9b, and 9c C Miscellaneous investment expenses (see instructions) C Miscellaneous investment income Subtract Part II, line 11, from Part I, line 8, Individuals, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- Individuals: C Miscellaneous Add lines 9a and 10 C Miscellaneous Add	b						
c Combine lines 4 and 4b 5a Net gain or loss from disposition of property (see instructions) Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions) C Adjustment from disposition of partnership interest or S corporation stock (see instructions) C Adjustment from disposition of partnership interest or S corporation stock (see instructions) C Adjustment from disposition of partnership interest or S corporation stock (see instructions) C Adjustment from disposition of partnership interest or S corporation stock (see instructions) C Adjustments to investment income for certain CFCs and PFICs (see instructions) C Adjustments to investment income (see instructions) C Adjustment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 C Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 C Total investment income (see instructions) C Miscellaneous investment expenses (see instructions) C Miscellaneous investment expenses (see instructions) C Miscellaneous investment expenses (see instructions) C Add lines 9a, 9b, and 9c C Add lines 9a, 9b, and 9c C Miscellaneous investment expenses (see instructions) C Miscellaneous investment income Subtract Part II, line 11, from Part I, line 8, Individuals, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- Individuals: C Miscellaneous Add lines 9a and 10 C Miscellaneous Add		a non-section 1411 trade or business (see instructions) Statement 6	4b				
b Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions) c Adjustment from disposition of partnership interest or S corporation stock (see instructions) d Combine lines 5a through 5c 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 Total investment to investment income (see instructions) 6 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 7 Tatal investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 7 Tatal investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 8 Total investment income. Subtract Real instructions) 9a Investment income. Subtract Real instructions) 9b State, local, and foreign income tax (see instructions) 9c Investment income subtract expenses (see instructions) 9c Investment income. Subtract Real II, line 11, from Part I, line 8. Individuals, complete lines 131-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- 12 Individuals: 13 Modified adjusted gross income (see instructions) 14 Threshold based on filing status (see instructions) 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 Individuals. 16 Enter the smaller of line 12 or line 15 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions) 17 Estates and Trusts: 18a Net investment income (sie 12 above) 19b Deductions for distributions of net investment income and charitable deductions (see instructions) 19c Undistributed net investment income and trusts for the year (see instructions) 19c Instructions) 19d Instructions) 19d Instructions (see instructions) 19d Instructions) 19d Instructions) 19d Instructions (see instructions) 19d Instructions) 19d Instructions (see	С			4c			
b Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions) c Adjustment from disposition of partnership interest or S corporation stock (see instructions) d Combine lines 5a through 5c 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 Total investment to investment income (see instructions) 6 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 7 Tatal investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 7 Tatal investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 8 Total investment income. Subtract Real instructions) 9a Investment income. Subtract Real instructions) 9b State, local, and foreign income tax (see instructions) 9c Investment income subtract expenses (see instructions) 9c Investment income. Subtract Real II, line 11, from Part I, line 8. Individuals, complete lines 131-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- 12 Individuals: 13 Modified adjusted gross income (see instructions) 14 Threshold based on filing status (see instructions) 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 Individuals. 16 Enter the smaller of line 12 or line 15 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions) 17 Estates and Trusts: 18a Net investment income (sie 12 above) 19b Deductions for distributions of net investment income and charitable deductions (see instructions) 19c Undistributed net investment income and trusts for the year (see instructions) 19c Instructions) 19d Instructions) 19d Instructions (see instructions) 19d Instructions) 19d Instructions) 19d Instructions (see instructions) 19d Instructions) 19d Instructions (see	5a	Net gain or loss from disposition of property (see instructions)	5a				
c Adjustment from disposition of partnership interest or S corporation stock (see instructions)  d Combine lines 5a through 5c  6 Adjustments to investment income for certain CFCs and PFICs (see instructions)  7 Other modifications to investment income (see instructions)  8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7  Part II Investment Expenses Allocable to Investment Income and Modifications  9a Investment interest expenses (see instructions)  9a   9b   9c   9d   9b   9c   9d   9d   9d   9d   9d   9d   9d	b						
c Adjustment from disposition of partnership interest or S corporation stock (see instructions)  d Combine lines 5a through 5c  6 Adjustments to investment income for certain CFCs and PFICs (see instructions)  7 Other modifications to investment income (see instructions)  8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7  Part II Investment Expenses Allocable to Investment Income and Modifications  9a Investment interest expenses (see instructions)  9a   9b   9c   9d   9b   9c   9d   9d   9d   9d   9d   9d   9d		net investment income tax (see instructions)	5b				
d Combine lines 5a through 5c 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 7 Other modifications to investment income (see instructions) 8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 8   Part III   Investment Expenses Allocable to Investment Income and Modifications 9   Investment interest expenses (see instructions) 9   Investment income tax (see instructions) 9   Investment income tax (see instructions) 10   Additional modifications (see instructions) 11   Total deductions and modifications. Add lines 9d and 10 11   Part III   Tax Computation 12   Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- 12   Individuals: 13   Modified adjusted gross income (see instructions) 14   Threshold based on filing status (see instructions) 15   Subtract line 14 from line 13. If zero or less, enter -0- 15   Interestment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions) 16   Enter the smaller of line 12 or line 15   Interestment income (see instructions) 18   Net investment income (see instructions) 19   Deductions (see ins	С						
d Combine lines 5a through 5c 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 7 Other modifications to investment income (see instructions) 8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 8 Part II Investment Expenses Allocable to Investment Income and Modifications 9a Investment interest expenses (see instructions) 9 Investment income tax (see instructions) 9 Investment income tax for individuals. 9 Investment income and modifications. Add lines 9d and 10 9 Investment income and modifications. Add lines 9d and 10 9 Investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0-12. Individuals: 13 Modified adjusted gross income (see instructions) 14 Threshold based on filing status (see instructions) 15 Subtract line 14 from line 13. If zero or less, enter -0-15 16 Enter the smaller of line 12 or line 15 17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions) 18a Net investment income (see instructions) 19a Deductions for distributions of net investment income and charitable deductions (see instructions). Is zero or less, enter -0-18e instructions). Is 2 Instructions (see instructions). Instructions). Instructions (see		stock (see instructions)	5c				
7 Other modifications to investment income (see instructions) 8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 Part II Investment Expenses Allocable to Investment Income and Modifications  9a Investment interest expenses (see instructions) 9 Investment interest expenses (see instructions) 9 State, local, and foreign income tax (see instructions) 9 Miscellaneous investment expenses (see instructions) 9 Miscellaneous investment expenses (see instructions) 9 Miscellaneous investment expenses (see instructions) 10 Additional modifications (see instructions) 11 Total deductions and modifications. Add lines 9d and 10 Part III Tax Computation  12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a · 21. If zero or less, enter -0- Individuals: 13 Modified adjusted gross income (see instructions) 14 Threshold based on filing status (see instructions) 15 Subtract line 14 from line 13. If zero or less, enter -0- 16 Enter the smaller of line 12 or line 15 17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions) 18a Net investment income (line 12 above) 19 Deductions for distributions of net investment income and charitable deductions (see instructions) 19 Line of the modifications of the investment income and charitable deductions (see instructions) 19 Line of the modifications of the part of the year (see instructions) 19 Line 15 Line 1	d	Combine lines 5a through 5c		5d			
8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7  Part II Investment Expenses Allocable to Investment Income and Modifications  9 a Investment interest expenses (see instructions) 9 b State, local, and foreign income tax (see instructions) 9 Miscellaneous investment expenses (see instructions) 9 Miscellaneous investment expenses (see instructions) 0 Additional modifications (see instructions) 10 Additional modifications (see instructions) 11 Total deductions and modifications. Add lines 9d and 10  Part III Tax Computation 12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- 12 Individuals: 13 Modified adjusted gross income (see instructions) 14 Threshold based on filing status (see instructions) 15 Subtract line 14 from line 13. If zero or less, enter -0- 16 Enter the smaller of line 12 or line 15 17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions) 18a Net investment income (line 12 above) 19b Deductions for distributions of net investment income and charitable deductions (see instructions) 19c Undistributed net investment income. Subtract line 18b from line 18a (see instructions). Instructions). Instructions). Instructions). Instructions, If zero or less, enter -0 19a Adjusted gross income (see instructions) 19b Undistributed net investment income and trusts for the year (see instructions). Instructions). Instructions, If zero or less, enter -0 19c Enter the smaller of line 18a or line 19c 19c Enter the smaller of line 18a or line 19c 19c Enter the smaller of line 18c or line 19c 19c Enter the smaller of line 18c or line 19c 19c Enter the smaller of line 18c or line 19c	6	Adjustments to investment income for certain CFCs and PFICs (see instructions)		6			
8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7  Part II Investment Expenses Allocable to Investment Income and Modifications  9 a Investment interest expenses (see instructions) 9 b State, local, and foreign income tax (see instructions) 9 Miscellaneous investment expenses (see instructions) 9 Miscellaneous investment expenses (see instructions) 0 Additional modifications (see instructions) 10 Additional modifications (see instructions) 11 Total deductions and modifications. Add lines 9d and 10  Part III Tax Computation 12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- 12 Individuals: 13 Modified adjusted gross income (see instructions) 14 Threshold based on filing status (see instructions) 15 Subtract line 14 from line 13. If zero or less, enter -0- 16 Enter the smaller of line 12 or line 15 17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions) 18a Net investment income (line 12 above) 19b Deductions for distributions of net investment income and charitable deductions (see instructions) 19c Undistributed net investment income. Subtract line 18b from line 18a (see instructions). Instructions). Instructions). Instructions). Instructions, If zero or less, enter -0 19a Adjusted gross income (see instructions) 19b Undistributed net investment income and trusts for the year (see instructions). Instructions). Instructions, If zero or less, enter -0 19c Enter the smaller of line 18a or line 19c 19c Enter the smaller of line 18a or line 19c 19c Enter the smaller of line 18c or line 19c 19c Enter the smaller of line 18c or line 19c 19c Enter the smaller of line 18c or line 19c	7	Other modifications to investment income (see instructions)	e Statement 7	. 7			
9a Investment interest expenses (see instructions) b State, local, and foreign income tax (see instructions) d Add lines 9a, 9b, and 9c 9d 100 Additional modifications (see instructions) 11 Total deductions and modifications. Add lines 9d and 10 11 Part III Tax Computation 12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- 11 Individuals: 13 Modified adjusted gross income (see instructions) 14 Threshold based on filing status (see instructions) 15 Subtract line 14 from line 13. If zero or less, enter -0- 16 Enter the smaller of line 12 or line 15 17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions) 17 Estates and Trusts: 18a Net investment income (line 12 above) 18b Deductions for distributions of net investment income and charitable deductions (see instructions) 19a Adjusted gross income (see instructions) 19a Highest tax bracket for estates and trusts for the year (see instructions) 19a Undistributed net investment income (see instructions) 20 Enter the smaller of line 18c or line 19c 21 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here	8			. 8			
b State, local, and foreign income tax (see instructions) c Miscellaneous investment expenses (see instructions) d Add lines 9a, 9b, and 9c 10 Additional modifications (see instructions) 11 Total deductions and modifications. Add lines 9d and 10 11 Total deductions and modifications. Add lines 9d and 10 11 Total deductions and modifications. Add lines 9d and 10 11 Part III Tax Computation 12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- Individuals: 13 Modified adjusted gross income (see instructions) 14 Threshold based on filing status (see instructions) 15 Subtract line 14 from line 13. If zero or less, enter -0- 16 Enter the smaller of line 12 or line 15 17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions) 17 Estates and Trusts: 18a Net investment income (line 12 above) 19 Deductions for distributions of net investment income and charitable deductions (see instructions) 19 C Undistributed net investment income. Subtract line 18b from line 18a (see instructions). I zero or less, enter -0- 19a Adjusted gross income (see instructions) 19a Highest tax bracket for estates and trusts for the year (see instructions) 19b C Subtract line 19b from line 19a. If zero or less, enter -0- 20 Enter the smaller of line 18c or line 19c 21 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here	Parl	II Investment Expenses Allocable to Investment Income and	Modifications				
c Miscellaneous investment expenses (see instructions) d Add lines 9a, 9b, and 9c Additional modifications (see instructions) 10 11 Total deductions and modifications. Add lines 9d and 10 11 Part III Tax Computation 12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13·17. Estates and trusts, complete lines 18a · 21. If zero or less, enter -0- Individuals: 13 Modified adjusted gross income (see instructions) 14 Threshold based on filing status (see instructions) 15 Subtract line 14 from line 13. If zero or less, enter -0- 16 Enter the smaller of line 12 or line 15 17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions) 18a Net investment income (line 12 above) 19 Deductions for distributions of net investment income and charitable deductions (see instructions) 19 Lindistributed net investment income. Subtract line 18b from line 18a (see instructions). 19a 19a Adjusted gross income (see instructions) 19a Highest tax bracket for estates and trusts for the year (see instructions) 20 Enter the smaller of line 19c rine 19c 21 Net investment income tax for setates and trusts. Multiply line 20 by 3.8% (0.038). Enter here	9a	Investment interest expenses (see instructions)	9a				
d Add lines 9a, 9b, and 9c  Additional modifications (see instructions)  Total deductions and modifications. Add lines 9d and 10  Part III Tax Computation  Ret investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0-  Individuals:  Modified adjusted gross income (see instructions)  Modified adjusted gross income (see instructions)  It all Threshold based on filing status (see instructions)  It all Threshold based on filing status (see instructions)  It all Threshold based on filing status (see instructions)  It all Threshold based on filing status (see instructions)  It all Threshold based on filing status (see instructions)  It all Threshold based on filing status (see instructions)  It all Threshold based on filing status (see instructions)  It all III all	b						
Additional modifications (see instructions)  10	C						
Total deductions and modifications. Add lines 9d and 10  Part III Tax Computation  12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- Individuals:  13 Modified adjusted gross income (see instructions)  14 Threshold based on filing status (see instructions)  15 Subtract line 14 from line 13. If zero or less, enter -0- 16 Enter the smaller of line 12 or line 15  17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)  Estates and Trusts:  18a Net investment income (line 12 above)  19b Deductions for distributions of net investment income and charitable deductions (see instructions)  19a Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0- 19a Adjusted gross income (see instructions)  20 Enter the smaller of line 18a or line 19a. If zero or less, enter -0- 20 Enter the smaller of line 18a for line 19c  20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here	d		9d				
Part III Tax Computation  Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- Individuals:  Modified adjusted gross income (see instructions)  13  Threshold based on filing status (see instructions)  14  Threshold based on filing status (see instructions)  15  Subtract line 14 from line 13. If zero or less, enter -0- 15  Enter the smaller of line 12 or line 15  Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)  Estates and Trusts:  18  Net investment income (line 12 above)  Deductions for distributions of net investment income and charitable deductions (see instructions)  C Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  19a  Adjusted gross income (see instructions)  Bighest tax bracket for estates and trusts for the year (see instructions)  C Subtract line 19b from line 19a. If zero or less, enter -0-  20  Enter the smaller of line 18c or line 19c  20  Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here	10	, , , , , , , , , , , , , , , , , , , ,		· <del>                                    </del>			
Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- Individuals:  Modified adjusted gross income (see instructions)  Modified adjusted gross income (see instructions)  Intershold based on filing status (see instructions)  Subtract line 14 from line 13. If zero or less, enter -0- Individuals. Individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)  Estates and Trusts:  Intershee instructions (see instructions)  Estates and Trusts:  Intershee instructions (see instructions)  Estates and Trusts:  Intershee instructions (see instructions)  Intershee instructions (see instruct				.   11			
lines 13-17. Estates and trusts, complete lines 18a - 21. If zero or less, enter -0- Individuals:  Modified adjusted gross income (see instructions)  Threshold based on filing status (see instructions)  Subtract line 14 from line 13. If zero or less, enter -0- Enter the smaller of line 12 or line 15  Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)  Estates and Trusts:  18a  Net investment income (line 12 above)  Deductions for distributions of net investment income and charitable deductions (see instructions)  C Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  19a  Adjusted gross income (see instructions)  Highest tax bracket for estates and trusts for the year (see instructions)  C Subtract line 19b from line 19a. If zero or less, enter -0- 19b  Enter the smaller of line 18c or line 19c  Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here							
Individuals:  Modified adjusted gross income (see instructions)  Threshold based on filling status (see instructions)  Subtract line 14 from line 13. If zero or less, enter -0-  Enter the smaller of line 12 or line 15  Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)  Estates and Trusts:  18a  Net investment income (line 12 above)  Deductions for distributions of net investment income and charitable deductions (see instructions)  c Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  Adjusted gross income (see instructions)  b Highest tax bracket for estates and trusts for the year (see instructions)  c Subtract line 19b from line 19a. If zero or less, enter -0-  Subtract line 19b from line 19c 19c  Enter the smaller of line 18c or line 19c  Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here	12						
Modified adjusted gross income (see instructions)  Threshold based on filing status (see instructions)  Subtract line 14 from line 13. If zero or less, enter -0-  Enter the smaller of line 12 or line 15  Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)  Estates and Trusts:  Net investment income (line 12 above)  Deductions for distributions of net investment income and charitable deductions (see instructions)  C Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  Highest tax bracket for estates and trusts for the year (see instructions)  C Subtract line 19b from line 19a. If zero or less, enter -0-  Subtract line 19b from line 19a. If zero or less, enter -0-  Enter the smaller of line 18c or line 19c  Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here			·····	12			
Threshold based on filing status (see instructions)  Subtract line 14 from line 13. If zero or less, enter -0-  Enter the smaller of line 12 or line 15  Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)  Estates and Trusts:  Net investment income (line 12 above)  Deductions for distributions of net investment income and charitable deductions (see instructions)  C Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  19a  Adjusted gross income (see instructions)  B Highest tax bracket for estates and trusts for the year (see instructions)  C Subtract line 19b from line 19a. If zero or less, enter -0-  20  Enter the smaller of line 18c or line 19c  Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here			1				
Subtract line 14 from line 13. If zero or less, enter -0- Enter the smaller of line 12 or line 15  Net investment income tax for individuals, Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)  Estates and Trusts:  Net investment income (line 12 above)  Deductions for distributions of net investment income and charitable deductions (see instructions)  C Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0- Adjusted gross income (see instructions)  Highest tax bracket for estates and trusts for the year (see instructions)  C Subtract line 19b from line 19a. If zero or less, enter -0- Enter the smaller of line 18c or line 19c  Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here							
16 Enter the smaller of line 12 or line 15  Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)  Estates and Trusts:  18a Net investment income (line 12 above)  Deductions for distributions of net investment income and charitable deductions (see instructions)  c Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  19a Adjusted gross income (see instructions)  b Highest tax bracket for estates and trusts for the year (see instructions)  c Subtract line 19b from line 19a. If zero or less, enter -0-  20 Enter the smaller of line 18c or line 19c  21 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here							
Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)  Estates and Trusts:  Net investment income (line 12 above)  Deductions for distributions of net investment income and charitable deductions (see instructions)  C Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  19a Adjusted gross income (see instructions)  Highest tax bracket for estates and trusts for the year (see instructions)  C Subtract line 19b from line 19a. If zero or less, enter -0-  Enter the smaller of line 18c or line 19c  Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here							
include on your tax return (see instructions)  Estates and Trusts:  18a Net investment income (line 12 above)  Deductions for distributions of net investment income and charitable deductions (see instructions)  C Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  19a Adjusted gross income (see instructions)  Deductions (see instructions)  Indicate (see instructions)  Highest tax bracket for estates and trusts for the year (see instructions)  C Subtract line 19b from line 19a. If zero or less, enter -0-  Enter the smaller of line 18c or line 19c  Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here				16			
Estates and Trusts:  Net investment income (line 12 above)  Deductions for distributions of net investment income and charitable deductions (see instructions)  C Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  19a Adjusted gross income (see instructions)  Description of line 19a from line 19a. If zero or less, enter -0-  Subtract line 19b from line 19a. If zero or less, enter -0-  Enter the smaller of line 18c or line 19c  Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here	17		_	17			
Net investment income (line 12 above)  Deductions for distributions of net investment income and charitable deductions (see instructions)  C Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  18c  18a  Deductions for distributions of net investment income and charitable deductions (see instructions)  Lindistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  Becupation in the state of line 18c or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or line 19c and see instructions in the state or lin				·			
b Deductions for distributions of net investment income and charitable deductions (see instructions)  c Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  19a Adjusted gross income (see instructions)  b Highest tax bracket for estates and trusts for the year (see instructions)  c Subtract line 19b from line 19a. If zero or less, enter -0-  20 Enter the smaller of line 18c or line 19c  20  Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here	182		189				
deductions (see instructions)  c Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  19a Adjusted gross income (see instructions)  b Highest tax bracket for estates and trusts for the year (see instructions)  c Subtract line 19b from line 19a. If zero or less, enter -0-  20 Enter the smaller of line 18c or line 19c  21 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here			100				
c Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-  19a Adjusted gross income (see instructions)  19a Highest tax bracket for estates and trusts for the year (see instructions)  19b Subtract line 19b from line 19a. If zero or less, enter -0-  20 Enter the smaller of line 18c or line 19c  20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here			18b				
instructions). If zero or less, enter -0-  19a Adjusted gross income (see instructions)  19a Highest tax bracket for estates and trusts for the year (see instructions)  19b  19c  19c  20 Enter the smaller of line 18c or line 19c  21 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here	c			(東京) (中) (中) (中) (中) (中) (中) (中) (中) (中) (中			
19a Adjusted gross income (see instructions)  b Highest tax bracket for estates and trusts for the year (see instructions)  c Subtract line 19b from line 19a. If zero or less, enter -0-  Enter the smaller of line 18c or line 19c  Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here	_		18c				
b Highest tax bracket for estates and trusts for the year (see instructions)  c Subtract line 19b from line 19a. If zero or less, enter -0-  Enter the smaller of line 18c or line 19c  Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here	19a						
instructions)  c Subtract line 19b from line 19a. If zero or less, enter -0-  20 Enter the smaller of line 18c or line 19c  20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here							
c Subtract line 19b from line 19a. If zero or less, enter -0-  Enter the smaller of line 18c or line 19c  20  Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here		-	1				
20 Enter the smaller of line 18c or line 19c 21 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here	С			・1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here			20				
	21						
				21			

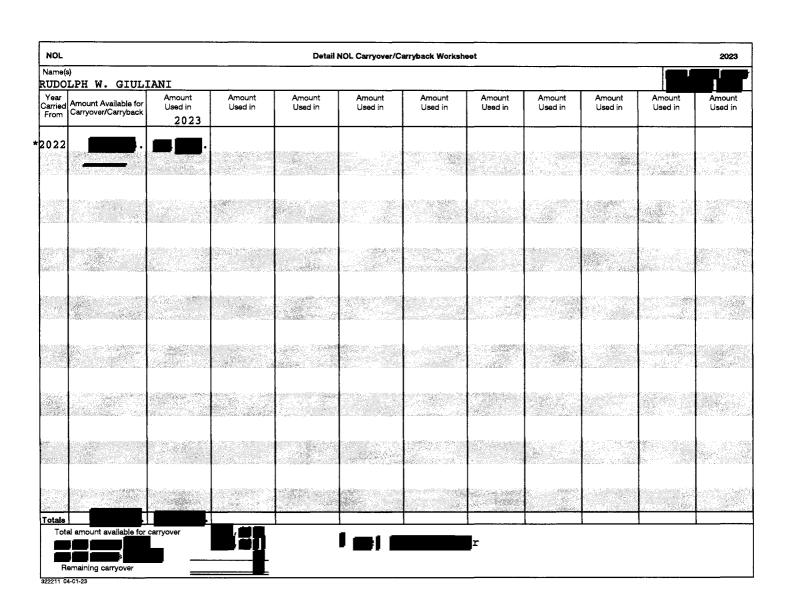
LHA For Paperwork Reduction Act Notice, see your tax return instructions.

Form 8960 (2023)

### **Worksheet for NOL Deduction**

2023

Name(s) as shown on return Social Security Number RUDOLPH W. GIULIANI USE YOUR 2023 FORM 1040 TO COMPLETE THE WORKSHEET: 1. Enter as a positive number the NOL carryover NOT subject to 80% of taxable income limit 2. Enter as a positive number the NOL carryover subject to 80% of taxable income limit 3. Total NOL carryover 4. Taxable income before the NOL deduction NOL carryover NOT subject to 80% of taxable income limit 6. Subtract line 5 from line 4 (but not less than zero) 7. Multiply line 6 by 80% 8. Enter the lesser of lines 2 or 7. This is the deductible amount of the NOL carryovers reported on line 2 9. Enter the amount from line 1 10. NOL deduction. Add lines 8 and 9. Enter on Schedule 1, line 8a TAXABLE INCOME WITHOUT THE NOL DEDUCTION: 11. Enter the amounts from Form 1040, lines 1z, 2b, 3b, 4b, 5b and 7 12. Enter the taxable social security benefits 13. Enter the amount from Schedule 1, lines 1, 2a, 4 and 7 14. Enter the amount from Schedule 1, line 3 15. Enter the amount from Schedule 1, line 5 16. Enter the amount from Schedule 1, line 6 17. Enter the amount from Schedule 1, line 9 18. Add lines 11 through 17. This is your total income calculated without regard to NOLs 19. Enter the amounts from Schedule 1, lines 11 through 19a and other adjustments 20. Enter the IRA deduction 21. Enter the student loan interest deduction 22. Enter the Archer MSA deduction 23. Adjusted gross income without regard to the NOL deduction. Subtract lines 19 through 22 from line 18 24. Enter the amount from Schedule A, line 4 25. Enter the amount from Schedule A, line 7 26. Enter the amount from schedule A, lines 10 and 16 27. Enter the amount from Schedule A, line 14 28. Enter the amount from Schedule A, line 15 29. Enter the larger of the standard deduction or the sum of lines 24 through 28 30. Enter the capital construction fund and other deductions 31. Taxable income without regard to the NOL and qualified business income deductions. Subtract lines 29 through 30 from line 23. If zero or less, enter 0. Enter on line 4 above



AMT				Det	ail AMT NOL Carr	yover Worksheet					2023
Name(s) RUDOLPH W. GIULIANI							ecurity Numb				
Year Carried From	Amount Available for Carryover	Amount Used in 2023	Amount Used in	Amount Used in	Amount Used in	Amount Used in	Amount Used in	Amount Used in	Amount Used in	Amount Used in	Amount Used in
022				7945.22 70 800 7 10 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3				State of the state			
								10.00		The state of the s	
17 1 - 5 17 1 - 5 17 1 - 5											
											l de la companya de
i in is			ALLEN STEELS								
			2000 (1920) http://doi.org/10.1000/ 10.000 (1920) http://doi.org/10.10								1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -
rotals.	property of the control of the contr										
Tota Les	al amount available for s total amounts used s total amounts expire	•		•	* Sec. 46	1 Carryov	er	•	•	•	

RUDOLPH W. GIULIANI			
Form 1040	IRA Distributions	Statement 1	
Name of Payer		Gross Distribution	Taxable Amount
PERSHING LLC			
Total to Form 1040, lines 4a	and 4b		

#### RUDOLPH W. GIULIANI



Form 1040

Social Security Benefits Worksheet

Statement 2

Check only one box:

- X A. Single, Head of household, or Qualifying surviving spouse
  - B. Married filing jointly
  - C. Married filing separately and lived with your spouse at any time during 2023
  - D. Married filing separately and lived apart from your spouse for all of 2023
  - 1. Enter the total amount from Box 5 of all your Forms SSA-1099 and RRB-1099. Also, enter this amount on Form 1040, line 6a

If you checked Box B: Taxpayer amount Spouse amount

- 2. Multiply line 1 by 50% (0.50)
- 3. Add the amounts on Form 1040, lines 1z, 2a, 2b, 3b, 4b, 5b, 7 and 8. If filing Form 8815, don't include the amount from line 2b. Instead, use the amount from Schedule B, line 2. Do not include any amounts from box 5 of Forms SSA-1099 or RRB-1099
- 4. Enter the amount of any exclusions from foreign earned income, foreign housing, income from U.S. possessions, or income from Puerto Rico by bona fide residents of Puerto Rico that you claimed
- 5. Add lines 2, 3, and 4
- 6. Add the amounts from Schedule 1, lines 11 through 20, and 23 and 25
- 7. Subtract line 6 from line 5
- \$25000. if you checked Box A or D, or 8. Enter: \$32000. if you checked Box B, or if you checked Box C
- 9. Is the amount on line 8 less than the amount on line 7? [] No. Stop. None of your social security benefits are taxable. Enter -0- on Form 1040, line 6b. If you are married filing separately and you lived apart from your spouse for all of 2023, be sure you entered 'D' to the right of the word "benefits" on line 6a. [X] Yes. Subtract line 8 from line 7
- 10. Enter \$9000. if you checked Box A or D, \$12000. if you checked Box B \$-0- if you checked Box C 11. Subtract line 10 from line 9. If zero or less, enter -0-
- 12. Enter the smaller of line 9 or line 10
- 13. Enter one half of line 12
- 14. Enter the smaller of line 2 or line 13
- 15. Multiply line 11 by 85% (.85). If line 11 is zero, enter -0-
- 16. Add lines 14 and 15
- 17. Multiply line 1 by 85% (.85)
- 18. Taxable benefits. Enter the smaller of line 16 or line 17
  - \* Also enter this amount on Form 1040, line 6b

RUDOLPH W. GIULIANI	<u>:</u> -		
Schedule 1	Miscellaneous Income		Statement 3
Description			Amount
PERSONAL SECURITY R	ECEIVED	_	
Total to Schedule 1			
Schedule D Pa	Net Long-Term Gain or Loss artnerships, S Corporations, and		Statement 4
Description of Acti	.vity	Gain or Loss	28% Gain
GIULIANI & COMPANY	LLC		<u> </u>
Total to Schedule D	), Part II, line 12		
Schedule D	Capital Loss Carryover		Statement 5
<ol> <li>Enter the loss</li> <li>Combine lines 1</li> </ol>	nt from Form 1040, line 15 from Schedule D, line 21, as a p l and 2. If zero or less, enter - ler of line 2 or line 3		
<ul><li>6. Enter the gain,</li><li>line 15</li><li>7. Add lines 4 and</li><li>8. Short-term capi</li></ul>	from Schedule D, line 7, as a po , if any, from Schedule D, d 6 ital loss carryover to next year. 7 from line 5. If zero or less, e		
10. Enter the gain, line 7	from Schedule D, line 15, as a p, if any, from Schedule D, from line 4. If zero or less,	ositive amount	

12. Add lines 10 and 11
13. Long-term capital loss carryover to next year.
Subtract line 12 from line 9. If zero or less, enter -0-

RUDOLPH W. GIUL	IANI	
Form 8960	Trade or Business Income	Statement 6
GIULIANI & COMP		
Amount to Form	8960, line 4B	
Form 8960	Other Modifications to Investment Income	Statement 7
PERSONAL SECURI	TTY RECEIVED	
Amount to Form	8960, line 7	